

News From Aon

Aon Master Trust launches direct investment option

A new online experience for members who want to invest their super the self-managed way.

SYDNEY, 7 JULY 2015 – Aon Hewitt, in partnership with Lonsec, has today announced the launch of its direct investment option (DIO) for the multi-award winning Aon Master Trust. This new market offering will enable members to have greater control and choice in the investment of their super.

“Today marks a great leap forward for the Aon Master Trust – our clients have asked and we have delivered what is arguably the most sophisticated direct investment platform in the market,” said Steven Clarke, Principal, Aon Hewitt.

The launch of DIO is the latest in a series of innovations designed to enhance the client experience and to complement the impressive investment results consistently achieved by the Personal Super Fund of the Year (Smart Investor Blue Ribbon Awards 2014).

Key features of the DIO online platform include:

- fully functional online access
- one-stop shop for ASX200 shares, exchange traded funds and term deposits
- adviser enabled access
- low account, administration and brokerage fees
- complimentary access to latest market research and data.

On Aon’s decision to partner with Lonsec, Mr. Clarke said: “Not only did Lonsec’s direct investment solution have the look and feel we were after, but our clients have access to a fully integrated research and stockbroking solution. These features are combined with a live tax environment, to ensure users get full transparency of their investment in the Aon Master Trust, at any time.”

Lonsec spokesman, Nathan MacPhee said “Lonsec is proud to have Aon as a foundation direct investment client. Lonsec, in partnership with Recreo Financial, has spent over two years fine tuning the service to ensure that it remains at the forefront of the industry and provides members with an unrivalled experience. Members using the service will enjoy an intuitive site where everything has been designed around the end user, which we believe will be a game changer in this market”.

For more information on Aon Master Trust direct investment option, click [here](https://www.aonhewitt.com.au/Home/Aon-Master-Trust/Investments/Direct-investment-option):
<https://www.aonhewitt.com.au/Home/Aon-Master-Trust/Investments/Direct-investment-option>

<< ENDS >>

Media contacts

Krissie Vitasa
Hill+Knowlton Strategies
T: +61 2 9286 1206
E: krissie.vitasa@hkstrategies.com

About Aon

[Aon plc](#) (NYSE:AON) is the leading global provider of [risk management](#), insurance and [reinsurance](#) brokerage, and [human resources](#) solutions and [outsourcing](#) services. Through

News From Aon

its more than 66,000 colleagues worldwide, [Aon](#) unites to empower results for clients in over 120 countries via [innovative](#) and effective [risk](#) and [people](#) solutions and through industry-leading global resources and technical expertise. Aon has been named repeatedly as the world's best [broker](#), best insurance intermediary, best reinsurance intermediary, best captives manager, and best [employee benefits](#) consulting firm by multiple industry sources. Visit [aon.com](#) for more information on Aon and [aon.com/manchesterunited](#) to learn about Aon's global partnership with [Manchester United](#).

About Lonsec Fiscal

For more than 20 years, Lonsec has empowered financial services professionals with disciplined, actionable investment research, securities services and strategies that add value to their client relationships. While the services offered have evolved over time, uncompromising quality and client focus remain paramount. Today, the broader Lonsec Fiscal Group continues to provide financial advisers, superannuation funds and investors with integrated market intelligence and investment services that ultimately help people to prosper.

Lonsec Direct Investment Service (LDIS)

Lonsec, together with its JV partner Recreo Financial, has created a specialist investment and administration service for Australian superannuation funds. Encompassing the most up-to-date technology and infrastructure, Lonsec Direct Investment Service is tailored to meet a fund's particular platform requirements in branding, design flexibility and reporting. In addition to its seamless execution and reporting environment, LDIS provides clients with excellent product differentiation by virtue of their exclusive use of Lonsec research and model portfolios.